

Solid World Group S.p.A.



PROCEDURES FOR FULFILLING DISCLOSURE OBLIGATIONS TO THE
EURONEXT GROWTH ADVISOR

Document approved by the Solid World Group S.p.A. Board of Directors

on June 29, 2022

Introduction

This procedure (the "Procedure") summarizes the disclosure obligations of Solid World Group S.p.A. (the "Company") to the Euronext Growth Advisor ("EGA") associated with the listing of its financial instruments on the Euronext Growth Milan multilateral trading facility organized and managed by Borsa Italiana S.p.A. ("EGM").

In compliance with the provisions of Article 31 of the Euronext Growth Milan Issuers' Regulation (the "EGM Issuers' Regulation"), the Company has adopted this Procedure, in accordance with the EGM Issuers' Regulation and the Euronext Growth Advisor Regulation (the "EGA Regulation").

For any matters not expressly covered in this Procedure, reference should be made to the communication provisions concerning price sensitive information and corporate disclosure under the EGM Issuers' Regulation and the applicable legal provisions and regulations, including at EU level.

1. Definitions

1.1 The terms and expressions capitalized are defined as follows: “Chief Executive Officer”: the Director of the Company with delegated powers. “Shareholders' Meeting”: the Company’s Shareholders' Meeting.

“Board of Directors”: the Company’s Board of Directors in office.

“Board of Statutory Auditors” the Company’s Board of Statutory Auditors in office.

“EGA”: the company acting as the Euronext Growth Advisor in dealings with the Company in accordance with the EGM Issuers’ Regulation and the EGA Regulation.

“Chairperson”: the Chairperson of the Company’s Board of Directors.

“SDIR”: the service for the circulation of regulated disclosure in accordance with Consob regulations.

2. Policy Addressees

2.1 This Procedure is addressed to the Chairperson of the Board of Directors and the Chief Executive Officer in order to ensure timely and effective fulfillment of the Company's obligations, including contractual obligations, to the EGA and Borsa Italiana S.p.A.

2.2 For individual tasks, though at all times under their own responsibility and supervision, the Chairperson of the Board of Directors and/or the Chief Executive Officer may delegate to other Executive Directors or to one or more employees of the Company the operating activities related to the aforementioned obligations.

3. Disclosure requirements to the EGA

3.1 The Company shall communicate in a timely manner to the EGA the following information:

- any initiative or significant change to the ownership, capital or financial situation of the Company or its subsidiaries, or a significant internal and/or external event with regard to the assignment issued to the EGA, including any planned share capital increase transactions (also in coordinating with the EGA regarding the technical means for gathering conferrals and the execution of the necessary communications to Borsa Italiana and Monte Titoli S.p.A.), amendments to the By-Laws, the undertaking of significant spending commitments, investment or divestment in other companies or inter-company loans. This relevant information shall be deemed promptly communicated to the EGA (i) upon delivery of the call notice and Agenda of the Board meeting (except in the event of meetings to be held

with the entire shareholding, in which event the Company shall in any case duly inform the EGA in relation to this circumstance or forward appropriate information regarding the topics under discussion) called to take the relevant decisions/evaluations and (ii) regardless of whether or not the EGA is present having been invited to the Board meeting, upon submission of the draft minutes of the Board meeting, if available, no later than the day before and in exceptional cases no later than the beginning of the meeting itself; and (iii) upon the subsequent submission of the approved minutes to the Board within 10 (ten) working days following the date of the meeting;

- any changes in the composition of the Board of Directors proposed to the Shareholders' Meeting and/or the Board of Directors. In such an event the Company will communicate in advance the calling of the Board of Directors to the EGA with indication of the proposal to co-opt Directors to be discussed by the Board of Directors, together with the curriculum vitae and other necessary information concerning the profile of the candidates. Where the appointment of members of the Board of Directors is on the Agenda of the Company's Shareholders' Meeting, the timely communication of the call notice of the Shareholders' Meeting is considered sufficient in fulfillment of the aforementioned requirements;
- any request from the competent Regulatory Authorities and/or the Legal Authority; the Company shall forward such requests to the EGA by the end of the day following their receipt, in digital form, as an attachment to an email;
- the prior request of written consent to the price sensitive information communication including press releases and all information whose circulation is required by the EGM Issuers' Regulation and applicable laws and regulations (including at EU level) for companies listed on multilateral trading facilities. This requirement is always considered executed in a timely manner when completed the day before the market communication or, in exceptional circumstances, on the day of the final deadline established by the regulatory and/or legal provisions of the communications which the Company must issue;
- the prior calling of the Company's Board of Directors, with the Agenda of the meeting and the material necessary for the purposes of participation attached; the forwarding shall be considered prompt if it takes place on the same date as the forwarding to the members of the Company's Board of Directors or, for meetings to be held with the entire shareholding, if the EGA is promptly informed through the forwarding of appropriate information on the topics to be discussed, on the same date as this information is provided to the other members of the Board of Directors. The draft minutes of the Board meeting, if available, must be forwarded to the EGA no later than the day before and in exceptional cases no later than the beginning of the meeting itself; the minutes approved by the

Board must be sent to the EGA within 10 (ten) working days following the date of the Meeting; the sending on a quarterly basis, and in any case when there is relevant information affecting the required data, of the monitoring form in the Annex;

- any other information required by the EGA or according to the obligations undertaken by the Company to the EGA. The issue of the information as per this point is always considered timely where a specific deadline has not been set by the EGA in its request or in the agreements with the EGA.

3.2 All communications should be sent by email to:

integraesim@legalmail.it and to the EGA addresses as indicated on a case-by-case basis.

3.3 The Company must provide timely disclosure to Borsa Italiana S.p.A. of documents made available to shareholders and annual and interim financial statements in the forms set out in Article 26 of the EGM Issuers' Regulation Guidelines. Any communication sent to Borsa Italiana S.p.A. and through the SDIR shall be concurrently copied to EGA's mailing list, integraesim@legalmail.it and to EGA's email addresses as indicated on a case-by-case basis.

4. Failure to comply with this Procedure

4.1 When the work of the administrative body begins, the Chairperson of the meeting systematically verifies that the compulsory communications set out in this Procedure have been made, postponing the discussion of any items not communicated to the EGA, unless the EGA itself agrees in writing and subject to the need to accelerate discussions, which must be duly justified and recorded in the minutes of the relevant board meeting.

4.2 If it ascertains non-fulfillment of this Procedure, the EGA will inform the Board of Statutory Auditors, which is bound to report the aforementioned non-fulfillment for the necessary corrective actions to a meeting of the Board of Directors.

5. Amendments to this Procedure

5.1 The Chairperson of the Board of Directors or the Chief Executive Officer shall propose to the Board of Directors amendments to this Procedure in the following cases: (i) whenever necessary in order to comply with the legal and regulatory provisions (including at EU level) that may be applicable and the applied experience and market practices that may develop in the area and (ii) upon request by the EGA.

6. Final provisions

6.1 For matters not expressly addressed in this Policy, the legal and regulatory provisions (including at EU level) applicable to the Company are those deriving from its status as an issuer with shares listed on the EGM.

7. Entry into force of the Procedure

- 7.1 This Procedure takes effect from the trading commencement date of the Company's financial instruments on the EGM.

Annex

Monitoring form to be completed by the Company on a quarterly basis or when there is relevant information to share with the EGA

Monitoring Form

From: Solid World Group S.p.A.

To: Integrae SIM S.p.A.

NOTE: A signed copy must be returned to the EGA. The following questions should be carefully considered, and if Directors have any doubts about the answers, they should contact the EGA.

QUESTION	RESPONSE
Are the Company's economic and financial figures to date in line with the most recent budget disclosed to the EGA or the market? Is the Company's liquidity in line with the most recent budget disclosed to the EGA?	
Have there been violations or potential violations by the Company of any of its obligations or covenants imposed by banking services or other agreements?	
Since the date of the last monitoring form, have there been any transactions (as defined in the EGM Issuers' Regulation) involving the Company's shares by any Director or a member of his/her family that required disclosure under Rule 19 of Regulation (EU) No. 596/2014?	
Since the date of the last monitoring form, have there been any transactions (as defined in the EGM Issuers' Regulation) that required disclosure under Rule 17 of the EGM Issuers' Regulation?	
Did any events, problems, or circumstances relating to the Company, its Directors, employees, or shareholders occur that	

QUESTION	RESPONSE
required disclosure by the Company pursuant to the EGM Issuers' Regulation or that the Directors believe should be communicated to the EGA?	
Have there been any material changes in the Company's actual results or financial condition since any earnings forecasts, estimates, or projections included in the admission document or otherwise made public on its behalf?	

Signature:

Date: