

## PRESS RELEASE

### **SolidWorld Group: simplification, rationalization and focus the drivers of the ongoing changes within the Group's corporate and organizational structures**

*The two mergers have created a CAD printing hub and a 3D printing hub*

*New transactions planned for the coming year*

**Treviso, February 7, 2023** - Rationalizing and simplifying the corporate structure to achieve greater efficiency, economies of scale and synergies on the one hand, while on the other to respond more promptly and precisely to customers' needs to penetrate markets even more deeply and broadly. This is the rationale behind the two corporate simplification transactions initiated by SolidWorld Group, which have seen the merger of the subsidiary SolidEngineering Srl into SolidWorld Group and the merger of the two subsidiaries Technimold Srl and CAD Manager Srl into Energy Group.

The two transactions effectively create **two strategic hubs of excellence dedicated to engineering software and 3D design (with the merger of SolidEngineering into the subsidiary SolidWorld Group) and 3D printing (with the merger of Technimold SRL and CAD Manager Srl into Energy Group).**

Both mergers are part of a broader process of corporate simplification decided by the SolidWorld Group and set out at the listing last July. The goal is to **develop the operational, commercial and administrative synergies of the companies that make up the Group**, enabling the rationalization and optimization of decision-making levels, resource management and of overheads, with benefits also for obtaining funding.

Roberto Rizzo, founder and Chief Executive Officer of SolidWorld Group, stated "We have put in place another key piece for our growth trajectory, as announced on listing: the process of corporate simplification to attain economies of scale and greater efficiency. The transactions will strengthen our position as a domestic and international leader in these two specific areas for all companies determined to launch transformation processes in the 4.0 sphere."

The complex reverse merger initiated by SolidWorld Group on September 5 last was also recently concluded, which - through the involvement of two other mechatronics players (ABM Work S.r.l. and Tecknoalliance) - has strengthened the capital base and renewed the skills and shareholder structure of SolidFactory, the company that brings together multiple areas of strategic expertise (mechatronic engineering, automation, robotics and digital analytics), for factory automation and digitization. Other simplification transactions are planned for the coming year.

**SolidWorld Group S.p.A.** is the parent of a group of 11 companies founded in the early 2000s by engineer Roberto Rizzo. Listed on the Euronext Growth Milan segment, the Group is a leading developer and integrator of the latest and most comprehensive digital 3D software and hardware for manufacturing companies, supporting and accelerating their journey to Industry 4.0.

*Thanks to SolidWorld, all stages of production - as far as sale and recycling - are integrated using technologies that make the production process faster and more sustainable and efficient. It operates through 14 offices and 3 technology hubs and has over 150 employees and more than 8,000 client enterprises. The SolidWorld Group reported revenues of Euro 30.3 million in H1 2022, with a value of production of Euro 31.7 million and*

*EBITDA of Euro 2.5 million. The company has been listed on the Euronext Growth Milan segment of Borsa Italiana since July 6, 2022 (with ticker S3D).*

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